**INTEREST RATES MARKET NOTICE**

**Date: 15 October 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC044”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 16 October 2014 under its **Credit-Linked Note Programme** dated **10 May 2010.**

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE COMMERCIAL PAPER NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,791,435,000.00

**Bond Code** IVC044

**Nominal Issued** R 5,000,000.00

**Issue Price** 100%

**Coupon** 7.54%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 16 October 2015

**Books Close** 7 October 2015

**Interest Payment Date(s)** 16 October 2015

**Last Day to Register** By 17:00 on 6 October 2015

**Issue Date** 16 October 2014

**Date Convention** Modified Following

**Interest Commencement Date** 16 October 2014

**First Interest Payment Date** 16 October 2015

**ISIN No.** ZAG000120551

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC044%20Pricing%20Supplement%2020141016.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Laurence Adams Investec Bank Limited +27 21 416 3351

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222